

LAY HONG BERHAD (107129-H)
Incorporated in Malaysia

Condensed Consolidated Income Statement for the quarter ended 31 Dec 2004
(The figures have not been audited)

	Individual Quarter		Cumulative Quarter	
	Current qtr Ended 31 Dec 2004	Comparative qtr Ended 31 Dec 2003	2005 9 month cumulative 31 Dec 2004	2004 9 month cumulative 31 Dec 2003
	RM' 000	RM' 000	RM' 000	RM' 000
Revenue	40,399	32,333	125,885	93,446
Operating Expenses	(43,386)	(31,742)	(131,822)	(90,949)
Other Operating Income	0	169	845	327
(Loss)/Profit from Operations	(2,987)	760	(5,092)	2,824
Finance costs	(923)	(544)	(2,580)	(1,618)
Investing Results	0	0	0	0
(Loss)/Profit before tax	(3,910)	216	(7,672)	1,207
Taxation	1,350	0	2,603	0
(Loss)/Profit after tax	(2,560)	216	(5,069)	1,207
Minority Interest	(153)	(155)	154	233
Net (Loss)/Profit for the period	(2,713)	61	(4,915)	1,440
EPS - Basic	(6.46)	0.15	(11.70)	3.43
- Diluted	-	-	-	-

(The Condensed Consolidated Income Statement should be read in conjunction with the Annual Financial Report for the year ended 31st March 2004)